



TAX FAVORED GIVING STRATEGIES

Did You Know There are Many Ways to Support Noble Warriors?

Donate your IRA Distributions (IRA Charitable Rollover):

If you are over age 70 ½, you can donate up to \$100,000 per year to Noble Warriors from a traditional or Roth IRA. **Many people donate their RMD (Required Minimum Distributions) directly to a charity which eliminates being taxed on this income and may lower the tax bracket on your taxable portion of Social Security benefits.** It is also a great approach for supporters who can no longer itemize deductions on their tax returns.

Gifts of Stock:

You can receive a tax deduction for the full market value of your donated stock to Noble Warriors and avoid capital gains and state income taxes. Simply instruct your broker to electronically transfer your stock into our brokerage account:

Raymond James & Associates, DTC #0725
4355 Innslake Dr, Suite 201
Glen Allen VA 23060
Brokerage Acct # 23356237 Noble Warriors

Donor Advised Funds:

A great tool for turning complex assets (stocks, real estate, life insurance, business interests) and/or cash into funding for multiple ministries and over several years as well as avoiding capital gain taxes. **You receive an immediate tax deduction for your gift and the assets in the Donor Advised Funds (DAF) grow tax-free.** DAF may also provide tax advantages for those who can no longer itemize tax deductions under 2018's tax law changes.

Charitable Beneficiary Designations:

If you are leaving a bequest or gift to Noble Warriors, it is often easier and more tax-efficient to do this through a charitable beneficiary designation of your IRA or retirement plan assets. **Designating a charitable beneficiary is a simple way to save on taxes, while also avoiding the time and expense of updating your will or trust.**

Tax-Advantaged Sale of Your Family Business:

Prior to entering into an agreement to sell your business, consider transferring a portion of your company stock to a charitable lifetime income plan. **You will avoid substantial capital gains taxes, receive a charitable income tax deduction for your gift, and use the taxes saved to increase your retirement income.** The biggest mistake you can make when selling your business is to sell first, then give a gift.

INTERESTED IN LEARNING MORE ABOUT ANY OF THESE OPTIONS?

Email Stacy.Young@NobleWarriors.org or Call 804.412.8325

Every time you shop at Kroger and use your Kroger Loyalty Card, a percentage of your purchase will be donated to Noble Warriors!

- Visit www.Kroger.com/CommunityRewards
- Sign in/create an account with your Kroger Loyalty Card number.
- Select 'Noble Warriors Inc.'



amazonsmile
You shop. Amazon gives.

Shop Online or Amazon Phone App

- Step 1: Sign into Smile.Amazon.com
- Step 2: Go to Your Account & select Change your Charity
- Step 3: Select Noble Warriors Inc.
- Step 4: Use Smile.Amazon.com (bookmark site)

To Set Up Phone App:

- Download Amazon shopping app
- Find 'Settings' in the main menu (bottom right corner)
- Programs & Features: Tap on 'AmazonSmile' and follow the on-screen instructions to turn on AmazonSmile

If your employer partners with United Way, you can give to Noble Warriors!

Just "write us in" if you don't see our ministry listed.



**United Way of Greater
Richmond & Petersburg**

Workplace Giving Programs & Matching Corporate Gifts

As a 501(c)3 organization, Noble Warriors is eligible for many matching gifts programs.

- Check with you HR Department to see if your company has a matching gift program
- Fill out an application with your company, include our Tax ID # & IRS letter *
- State & local campaigns: Many state & local governments provide workplace giving programs that allow employees to give to charities through payroll deductions, you may be able to support Noble Warriors through your employer.

** Don't hesitate to contact us with specific questions.*